Registration No. 333-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM S-1

REGISTRATION STATEMENT Under

The Securities Act of 1933

Shutterstock, Inc.

(Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) 7389 (Primary Standard Industrial Classification Code Number) 80-0812659 (I.R.S. Employer Identification Number)

60 Broad Street, 30th Floor New York, NY 10004 (646) 419-4452

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Jonathan Oringer Chief Executive Officer Shutterstock, Inc. 60 Broad Street, 30th Floor New York, NY 10004 (646) 419-4452

(Name, address including zip code, and telephone number including area code, of agent for service)

Copies to:

Brian B. Margolis, Esq. Stephen C. Ashley, Esq. Orrick, Herrington & Sutcliffe LLP 51 West 52nd Street New York, NY 10019 (212) 506-5000 Gregory B. Astrachan, Esq. Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019 (212) 728-8000

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. o

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 🛛 333-190805

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. o

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer o

Accelerated filer o

Non-accelerated filer 🗵 (Do not check if a smaller reporting company) Smaller reporting company o

CALCULATION OF REGISTRATION FEE

 Proposed Maximum
 Proposed Maximum

 Title of Each Class of Securities
 Amount to be
 Offering Price Per
 Aggregate Offering
 Amount of

 to be Registered
 Registered⁽¹⁾
 Share⁽²⁾
 Price⁽¹⁾⁽²⁾
 Registration Fee

Common Stock, par value \$0.01 per share	690,000	\$56.98	\$39,316,200	\$5,363

(1) Includes 90,000 shares of Common Stock issuable upon exercise of the Underwriters' option to purchase additional shares.

(2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(c) under the Securities Act, based upon the average of the high and low sales prices of the Registrant's Common Stock as reported by the New York Stock Exchange on September 13, 2013. The Registrant previously registered 4,600,000 shares of its Common Stock at a proposed maximum aggregate offering price of \$276,345,000 on a Registration Statement on Form S-1 (File No. 333-190805), which was declared effective by the Securities and Exchange Commission on September 19, 2013. In accordance with Rule 462(b) under the Securities Act, an additional 690,000 shares having a proposed maximum aggregate offering price of \$39,316,200 are hereby registered, which includes shares issuable upon exercise of the Underwriters' option to purchase additional shares.

This Registration Statement shall become effective upon filing with the Securities and Exchange Commission in accordance with Rule 462(b) promulgated under the Securities Act of 1933, as amended.

INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

This Registration Statement is being filed with the Securities and Exchange Commission (the "Commission") pursuant to Rule 462(b) under the Securities Act of 1933, as amended. This Registration Statement relates to the public offering of common stock of the Registrant contemplated by the Registration Statement on Form S-1, as amended (File No. 333-190805), originally filed by the Registrant on August 23, 2013 (the "Prior Registration Statement"), and is being filed for the sole purpose of registering additional securities of the same class as were included in the Prior Registration Statement. The contents of the Prior Registration Statement and all exhibits thereto are hereby incorporated by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York on September 19, 2013.

SHUTTERSTOCK, INC.

By: /s/ TIMOTHY E. BIXBY

Timothy E. Bixby
Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

	Signature	Title	Date
	*	Founder, Chief Executive Officer and Director	September 19, 2013
	Jonathan Oringer	-	
	*	President and Chief Operating Officer (Principal Executive Officer)	September 19, 2013
	Thilo Semmelbauer	(Fincipal Executive Officer)	
	/s/ TIMOTHY E. BIXBY	Chief Financial Officer - (Principal Financial and Accounting Officer)	September 19, 2013
	Timothy E. Bixby	(Theorem Thankin and Accounting Office)	
	*	Director	September 19, 2013
	Steven Berns		
	*	Director	September 19, 2013
	Jeff Epstein		
	*	Director	September 19, 2013
	Tom Evans		
	*	Director	September 19, 2013
	Jeffrey Lieberman		
	*	Director	September 19, 2013
	Jon Miller		
*By:	/s/ TIMOTHY E. BIXBY		
-	Timothy E. Bixby Attorney-in-Fact		
6.4			

The Power of Attorney granted by each officer and director was filed as an exhibit to the Prior Registration Statement.

EXHIBIT INDEX

Exhibit Number	Description
5.1	Opinion of Orrick, Herrington & Sutcliffe LLP.
23.1	Consent of PricewaterhouseCoopers LLP.
23.2	Consent of Orrick, Herrington & Sutcliffe LLP (included in Exhibit 5.1).
24.1*	Power of Attorney.

* Incorporated by reference from the Prior Registration Statement.

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INCORPORATION OF CERTAIN INFORMATION BY REFERENCE SIGNATURES EXHIBIT INDEX

ORRICK

September 20, 2013

Shutterstock, Inc. 60 Broad Street, 30th Floor New York, NY 10004

Re: Registration Statement on Form S-1

Ladies and Gentlemen:

ORRICK, HERRINGTON & SUTCLIFFE LLP 51 W 52ND STREET NEW YORK, NEW YORK 10019-6142

tel +1-212-506-5000 fax +1-212-506-5151

WWW.ORRICK.COM

This opinion is furnished to you in connection with the registration statement on Form S-1 (the "*Registration Statement*") filed by Shutterstock, Inc., a Delaware corporation (the "*Company*"), with the Securities and Exchange Commission (the "*Commission*") on September 20, 2013 pursuant to Rule 462(b) promulgated under the Securities Act of 1933, as amended (the "*Securities Act*"). The Registration Statement relates to the registration of 690,000 shares of common stock of the Company, par value \$0.01 per share (the "*Shares*"), all of which will be sold by certain selling stockholders (the "*Selling Stockholders*") (including up to 90,000 shares issuable upon exercise of an option granted by the Selling Stockholders to the underwriters to purchase additional shares). The Shares will be sold pursuant to an underwriting agreement, substantially in the form filed as an exhibit to the Registration Statement on Form S-1 (File No. 333-190805) (the "*Prior Registration Statement*"), to be entered into by and among the Company, the Selling Stockholders and the underwriters (the "*Underwriting Agreement*"). The Prior Registration Statement is incorporated by reference into the Registration Statement pursuant to Rule 462(b) under the Securities Act. This opinion is in addition to our opinion that was filed as Exhibit 5.1 to the Company's Amendment No. 2 to the Prior Registration Statement.

We are acting as counsel for the Company and the Selling Stockholders in connection with the sale by the Selling Stockholders of the Shares. In connection with rendering the opinion set forth below, we have examined and relied upon originals or copies, certified or otherwise identified to our satisfaction, of instruments, documents, and records which we deemed relevant and necessary for the purpose of rendering our opinion set forth below. In such examination, we have assumed the following: (a) the authenticity of original documents and the genuineness of all signatures, (b) the conformity to the originals of all documents submitted to us as copies, (c) the representations of officers and employees of the Company and the Selling Stockholders are correct as to questions of fact, and (d) the Registration Statement has been declared effective pursuant to the Securities Act.

We express no opinion as to matters of law other than the General Corporation Law of the State of Delaware (including the statutory provisions and all applicable judicial decisions interpreting those laws) and the federal laws of the United States of America.

Based upon the foregoing, we are of the opinion that the Shares to be issued and sold by the Selling Stockholders have been duly authorized and are validly issued, fully paid and non-assessable.

We consent to the filing of this opinion as an exhibit to the Registration Statement. In giving this consent, we do not thereby admit that we are within the category of persons whose consent is required under Section 7 of the Securities Act or the Rules and Regulations of the Commission promulgated

thereunder, nor do we thereby admit that we are "experts" within the meaning of such term as used in the Securities Act with respect to any part of the Registration Statement, including this opinion letter as an exhibit or otherwise.

Very truly yours,

/s/ ORRICK, HERRINGTON & SUTCLIFFE LLP

ORRICK, HERRINGTON & SUTCLIFFE LLP

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Exhibit 5.1

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We hereby consent to the incorporation by reference in this Registration Statement on Form S-1 of our report dated March 1, 2013 relating to the financial statements, which appears in Shutterstock, Inc.'s Registration Statement on Amendment No. 2 to Form S-1 (No. 333-190805). We also consent to the reference to us under the heading "Experts" in such Registration Statement.

/s/ PricewaterhouseCoopers LLP

New York, New York September 19, 2013

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Exhibit 23.1

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM